

The annual care post-service survey



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# Supporting providers, improving patient experiences



# What is the Aetna<sup>®</sup> patient experience survey?

Each year, Medicare members are given surveys by the Centers for Medicare & Medicaid Services **(CMS)**, such as:

- The Consumer Assessment of Healthcare Providers and Systems (CAHPS<sup>®</sup>) survey
- The Health Outcomes Survey (HOS)

We also conduct a patient experience survey for Aetna members, and we share the results with you. This survey focuses on metrics that are important to you. Patients will be asked to complete this digital survey after an in-person visit with a provider. It'll help us understand their perceptions of the care they get from providers like you.



#### What's inside:

Why **positive care experiences** matter

- Understanding the patient experience questions and tips for improving results
- **Resources** to assist in navigating patient-provider discussions

Supporting you in delivering the best possible patient experience

# **Positive care experiences matter**

**Patient experiences** are the care **moments**, shaped by a **culture** of care. They influence the **relationship** a patient has with their provider and care team.

#### **Patient experiences**

Providers are essential to positive health experiences and outcomes. Having a personal provider has been shown to improve measures related to access, such as getting needed care, getting needed drugs and getting care quickly.\*

#### **Care moments**

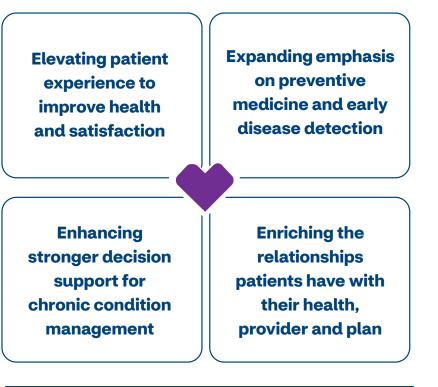
Empathy is important to the overall well-being of patients. It can provide better results and increase the potential for future improvement.\* Take the time to explain things like treatment and test results. This empathetic approach may help improve health literacy while also reducing anxiety.\*

#### **Culture of care**

As a provider, you help your patients get the care they need. Showing a patient you care may help them speak candidly about hard topics. You can help by sharing anecdotes, resources and reassurance that they're not alone.\*

#### **Relationships**

It's important to build strong provider-patient relationships. Connect with patients by preparing and listening intently. Agree on what matters most, building trust by exploring emotional cues. These connections may be made stronger through presence, awareness, focus and attention.\*



# Positive care experiences lead to positive outcomes

\*FOR HAVING A PERSONAL PROVIDER SOURCE: Martsolf G, et al. Care experiences among medicare beneficiaries with and without a personal physician. Medical Care. April 2018; 56(4): 329-336.

\*FOR EMPATHY SOURCE: Moudatsou M, et al. The role of empathy in health and social care professionals. Healthcare. January 2020; 8(1), 26.

\*FOR ANXIETY SOURCE: Meyer A, et al. **Patient and clinician experiences of uncertainty in the diagnostic process: Current understanding and future directions.** Patient Education and Counseling. November 2021; 104(11): 2606-2615.

\*FOR CARE SOURCE: National Institute on Aging. Talking with your older patients. National Institutes of Health. January 2023.

\*FOR RELATIONSHIP SOURCE: Zulman, et al. Practices to foster physician presence and connection with patients in the clinical encounter. Special Communication. January 2020; 323(1): 70-81.

# Annual care post-service survey

#### Supporting you in delivering the best possible patient experience

#### What you should know

#### Here's who gets the survey

We select Aetna<sup>®</sup> members for the survey based on the medical claims submitted to us within the last 90 days. On average, a selected member will receive a survey within 45 days of their visit.

However, the timing of a survey varies based on when we receive claims from a visit. Within 30–45 days of receiving a claim for any visit to the primary care provider (PCP) including annual wellness visits, annual physical exams and other outpatient PCP visits, we'll survey the member digitally.

The member may receive a subsequent survey if they have a visit within 180 days of the initial visit.

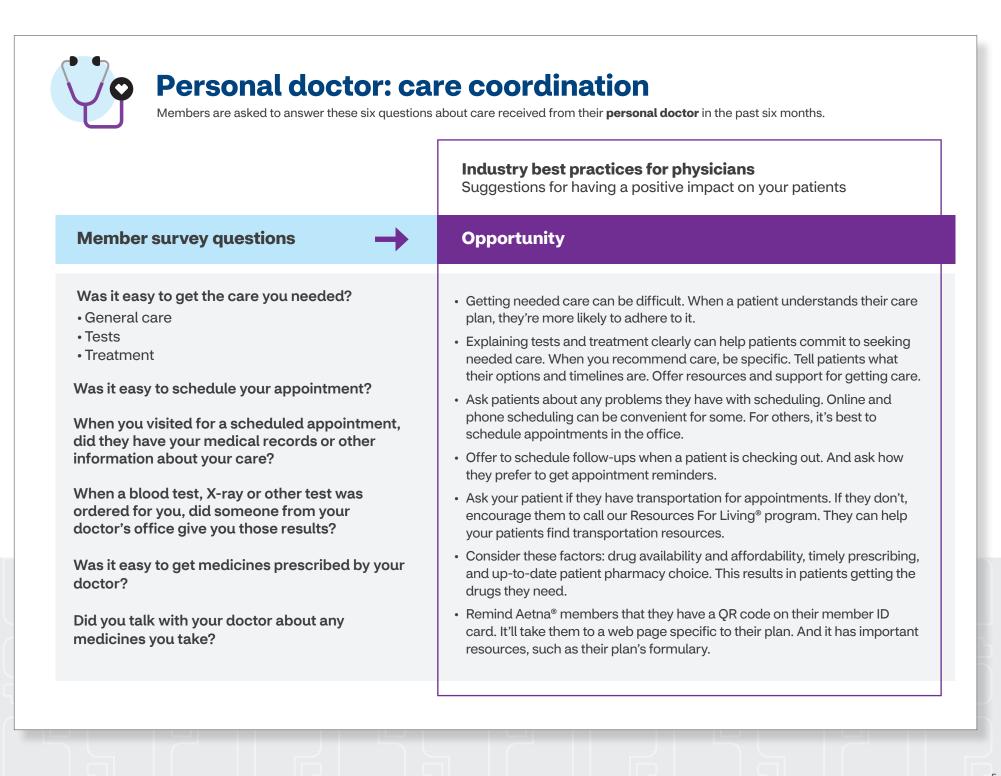
#### Your patient experience results

The 24 questions on our survey align with the official CAHPS<sup>®</sup> survey and HOS questions that you and your team have the most influence over.

We'll share survey results to help you understand your patients' perception of care. Together we can apply these results to gain insights on ways to identify areas of improvement and drive better health outcomes.

As data is collected, we'll review your results with you to create an action plan to make improvements.

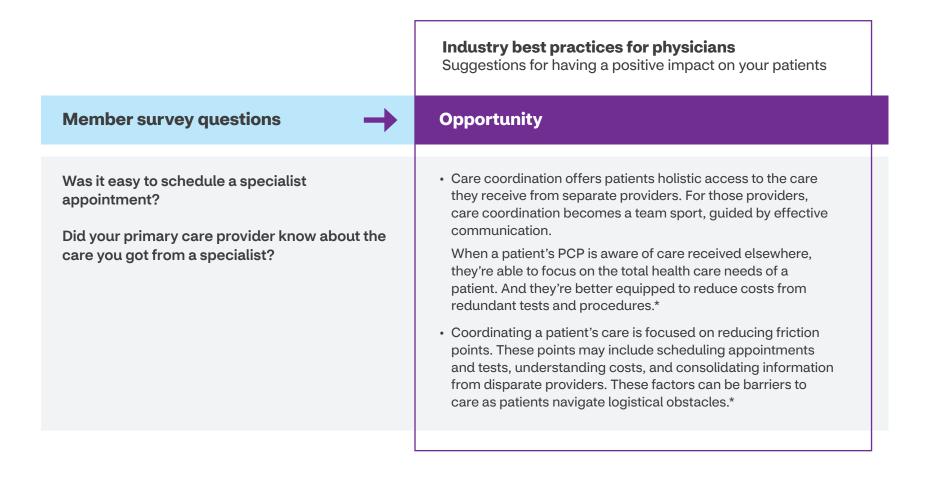
Scoring will follow a four-point Likert scale measuring frequency using Never, Sometimes, Usually and Always, as well as Yes or No responses. Linear mean score will be calculated using all responses.



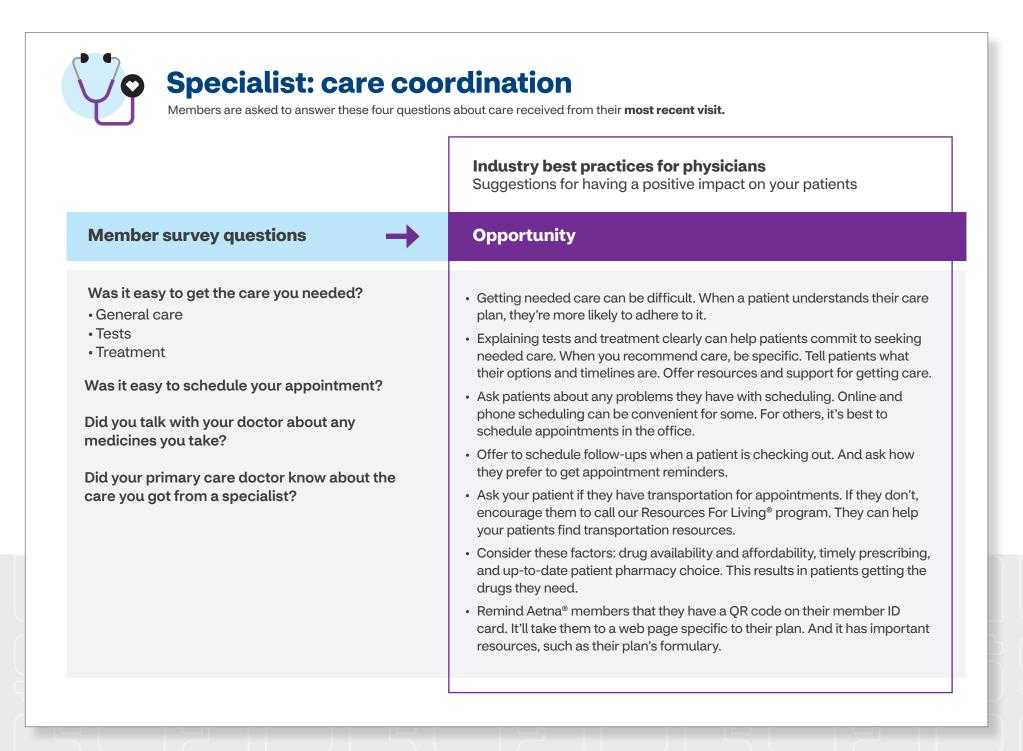


### **Specialists: care coordination**

Members are asked to answer these two questions about care received from a **specialist** in the past six months.



\*FOR CARE COORDINATION SOURCE: The New England Journal of Medicine. <u>What is care coordination?</u> NEJM Catalyst. January 2018. \*FOR BARRIERS SOURCE: Compton-Phillips A. <u>When providers and plans collaborate on patient experience, everybody wins</u>. Press Ganey. September 2023.





### Improving bladder control

**Member survey questions** 

Have you talked to a doctor about bladder control?

Has a doctor told you to try any of these to help with bladder control?

- Exercises
- Medicines
- Surgery

#### Industry best practices for physicians

Suggestions for having a positive impact on your patients

#### Opportunity

- Incontinence can be a difficult subject to approach. But it's important to discuss with your patient. It's more than an inconvenience and can also lead to falls, if not controlled.
- Be sure to summarize any recommendations so your patient clearly understands what they can do to improve their bladder control.

	<b>Industry best practices for physicians</b> Suggestions for having a positive impact on your patients
Member survey questions 🗕 🗕	Opportunity
<ul> <li>Have you talked with a doctor about any of these?</li> <li>Falling</li> <li>Problems with balance</li> <li>Problems with walking</li> </ul> Has a doctor told you to try any of these to help with balance or walking? <ul> <li>Use a cane or walker</li> <li>Doing an exercise program</li> <li>Doing a physical therapy program</li> <li>Getting a vision or hearing test</li> </ul>	<ul> <li>Patients tend to have fewer falls when they're assessed for gait and balance challenges and receive regular vision and hearing tests.</li> <li>Ask all patients about any issues they're having with balance or falling. Be sure to summarize any recommendations so it's clear what they should do to prevent falls.</li> <li>Check out this resource on fall prevention: <u>Aet.na/Reduce_Falls</u></li> </ul>



## Monitoring physical activity

**Member survey questions** 

Have you talked with a doctor about your physical activity? Such as talking about if you exercise.

Has your provider told you to try any of these to help with balance or walking?

- Start doing exercise
- Keep doing the same amount of exercise
- Do more exercise

#### Industry best practices for physicians

Suggestions for having a positive impact on your patients

#### Opportunity

- Helping patients track their physical activity can help them meet their goals.
- Our movement tracking resource includes space for you to make recommendations. And patients can write down any concerns they have about their activity.

You can find this resource at **Aet.na/Move\_Tracker** 

## Improving and maintaining mental health

Industry best practices for physicians

Suggestions for having a positive impact on your patients

Member survey questions	Opportunity
Have you ever talked with a provider about mental health? In the past 30 days, was your mental health mostly good? In the past 30 days, have you felt downhearted and blue?	<ul> <li>Monitoring mental health outcomes can help patients and providers understand how effective certain interventions and treatments are.* Mental health is an important part of overall quality of life. Measures in quality of life may help in tracking health disparities and assessing the impact of chronic diseases.*</li> <li>We're asking patients to self-rate their mental health on a 30-day timeline. This measure includes stress, depression and problems with emotion. This topic can be hard to talk about. When talking to patients about mental health, ask open-ended questions to allow them to speak candidly. If you find a patient needs a mental health referral, be specific. Offer them contact information and an explanation of the referral to help them take action.</li> <li>If a patient is in crisis, encourage them to call the Suicide &amp;</li> </ul>
	<ul> <li>If a patient is in crisis, encourage them to call the Suicide &amp; Crisis Lifeline at 988. They're available 24/7 for free and confidential support.</li> </ul>

\*FOR MONITORING SOURCE: Guttman M. Rethinking how we measure progress in mental health treatment. National Alliance on Mental Illness. June 2023.

\*FOR MEASURES SOURCE: Dumas S, et al. A comparison of the four healthy days measures (HRQOL-4) with a single measure of self-rated general health in a population-based health survey in New York City. Health and Quality of Life Outcomes. September 2020; 18: 315.

	<b>Industry best practices for physicians</b> Suggestions for having a positive impact on your patients
Member survey questions	Opportunity
Think about the most recent doctor visit you may have had since enrolling with the plan. Please describe anything about the visit, the staff or the follow-up that went especially well. Please share any good or bad experiences you had in your most recent visit.	This open-ended question won't impact your score. We're asking patients to openly share any good or bad experiences they had in their most recent visit. This question helps us capture anything we've missed. So we can effectively monitor outcomes and identify any unmet needs or disparities in getting needed care.



# **Resources for better patient experience**

- Aetna® patient engagement materials portal
- Annual care checklist
- CAHPS® and HOS provider toolkit
- Sample member ID card
- Plan web pages
- Resources For Living<sup>®</sup> program
- SilverSneakers® fitness benefit
- Tools to help you understand the CAHPS survey

Helping patients with what matters most



# **Providing a 5-star experience**

Understanding industry best practices in support of CAHPS<sup>®</sup> and HOS measures will be the key to a successful patient journey and experience.

#### **Resources include:**

- eLearning
- Tailored office hours
- Patient experience materials
- · Personalized webinar
- Supplemental member verbatim upon request

Understanding the CAHPS survey <u>Aet.na/Understand\_CAHPS</u>

CAHPS and HOS provider education video series <u>Aet.na/Provider\_Video\_Resources</u>

Aetna patient engagement materials portal <u>Aet.na/Provider\_Resource\_Portal</u>

# QR code and plan web page URL on ID card



# Learn more about your patients' health plan benefits in one place

Our **member ID cards** make it easy for you and your office staff to access details about a patient's plan. It includes access to plan materials like:

- Summary of Benefits
- Evidence of Coverage (EOC)
- Formulary

Just scan the **QR code** or visit the **plan web page URL** on your device.

An important tool that can help you learn about a patient's health plan benefits

#### Sample member ID card

#### ♥aetna<sup>®</sup>

**ISSUER (80840)** 

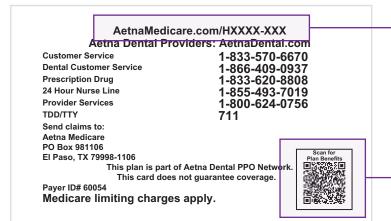
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Medicare<sub>R</sub>,

Medicare PPO Aetna Medicare Dental



To learn more about a patient's health plan, scan the **QR code** or visit the **plan web page.** 



# Annual wellness visit

The **annual wellness visit** is a great time to gain more focus on a patient's overall well-being and physical, mental and emotional health.

During the annual wellness visit, you can:

- Discuss current medications
- Discuss any risk factors they should keep in mind
- Talk about their emotional or well-being concerns
- Review any needed screenings and shots

# We've developed a tool to help you and your patient create a personalized plan.

Our **annual care checklist** can help guide the conversation with patients and keep your chat on track.

Download our annual care checklist

#### SilverSneakers® fitness benefit

Gym visits through the **SilverSneakers fitness program** can boost your patients' mood, improve their health and help them avoid social isolation, too.

Your patients have access to 1,000s of participating SilverSneakers locations nationwide.

**Would a patient rather work out at home?** They can log in at <u>SilverSneakers.com</u> to view on-demand videos and join live online classes. Or they can download the SilverSneakers GO app to access workout programs tailored to their fitness level. All are available at no extra cost.

To learn more, your patients can call SilverSneakers at **<u>1-866-584-7389</u> (TTY: <u>711</u>), 8 AM–8 PM ET, Monday– Friday. Or visit <u>SilverSneakers.com/StartHere</u>** 

#### Needs that go beyond medical care

Our Resources For Living<sup>®</sup> program can connect your patients to a wide range of services in their area. This includes transportation, housing, access to food, social connections and so much more. And there's no extra cost for the call. Your patients pay for any services they use.

Your patients can call <u>1-866-370-4842</u> (TTY: <u>711</u>), 8 AM–5 PM, Monday–Friday. Or visit <u>Aet.na/RFL</u>

#### Does your patient have an Aetna<sup>®</sup> Dual Eligible Special Needs Plan (D-SNP)?

These patients can reach out to their Aetna care team to help get the info on benefits and services they may need.





## **Have questions?**

Email us at askSTARS@aetna.com

Aetna is the brand name used for products and services provided by one or more of the Aetna group of companies, including Aetna Life Insurance Company and its affiliates (Aetna).



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